

As part of our commitment to continuously update and enhance our Fundraising system, we have recently made the following enhancements to the Artez platform.



All-in-One Donation/Tribute Template

We are excited to announce a new single page layout for the tribute template which gives administrators the flexibility to accept Tribute donations or it can be configured to just be direct donation form. We have also created a mobile optimized donate page which allows allow donors to make a tribute donation and send a card.

Enabling New Page Layout

To enable the new page layout.

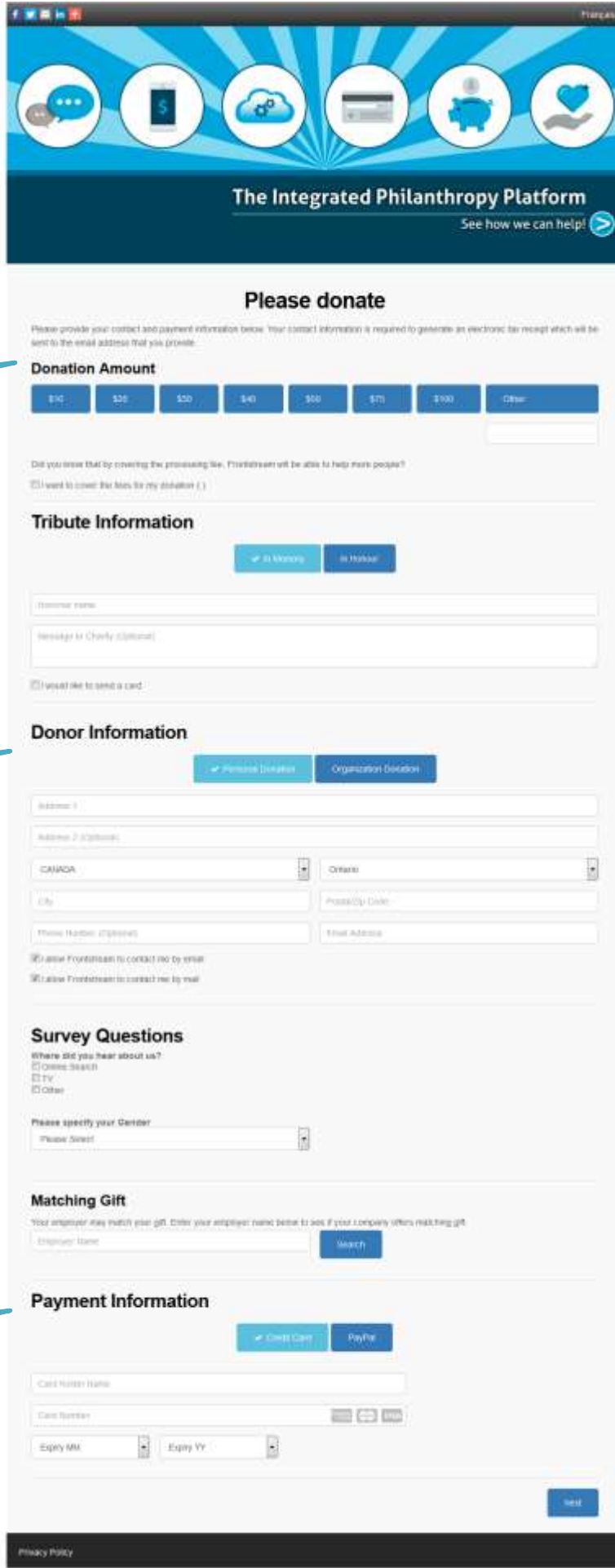
1. From the administrator console, search for the tribute event.
2. Click on **Event Settings**.
3. In the General section, click on the checkbox next to **Enable Single Page Layout**.

General

- Set opted-in as the default for: Donor email permission
- Set opted-in as the default for: Donor post mail permission
- Enable QAS Address Validation
- Enable Direct Donation
- Enable Single Page Layout

4. Click on **Submit** to save the changes.

Once the new page layout has been enable, the page will render as shown in the example below.



The screenshot shows a donation form titled "Please donate" with the following sections:

- Donation Amount:** Includes buttons for \$10, \$20, \$50, \$100, \$250, \$500, and \$1000, plus an "Other" field.
- Tribute Information:** Includes a "Donor name" field, a "Message to Charity (optional)" field, and a checkbox for "I would like to send a card".
- Donor Information:** Includes fields for "Address 1", "Address 2 (optional)", "City", "Postal/Cp. Code", "Phone Number (optional)", and "Email Address". It also has dropdowns for "Country" (set to CANADA) and "Province" (set to Ontario).
- Survey Questions (UDFs):** Includes a question "Where did you hear about us?" with radio buttons for "Online Search", "TV", and "Other", and a "Please specify your Gender" dropdown.
- Matching Gift:** Includes an "Employer Name" field and a "Search" button.
- Payment Information:** Includes buttons for "Credit Card" and "PayPal", and fields for "Card Holder Name", "Card Number", "Expiry MM", and "Expiry Yr".

Donate Amount

Tribute section

Donor Information

Survey Questions (UDFs)

Payment Information

Tribute Information Section

In the tribute information section, donors will be able to specify the honoree name and can add an optional message to the charity. The donor also has the ability to choose if they want to send a card. When “I would like to send a card” is checked, the section expands giving the donor the option to choose from the type of cards that have been enabled for the event.


Tribute Information


In Memory In Honour

I would like to send a card

Send E-Card Send Print Card

Select an E-Card


In Memory


In Giving Memory

Upload my own image

Sender details

Recipient details

I would like to send the E-card on a future date

Enabling a Donate Only Form

As an event administrator, you have the flexibility of making the page a donate only form. To do this, follow the steps below.

1. From the administrator console, search for the tribute event.
2. Click on **Event Settings**.
3. In the General section, and ensure that **Enable Mobile Registration** is checked.
4. Under the Donation Section, uncheck the checkbox next to **Allow In Honour / Memory donations**.

General

Set opted-in as the default for: Donor email permission

Set opted-in as the default for: Donor post mail permission

Enable QAS Address Validation

Enable Direct Donation


Enable Single Page Layout

Donation

Allow for donations made by an Organization

Allow In Honour / Memory donations

Enforce a minimum donation amount

Allow donor to cover the processing fee 

% of donated amount

Amount to be added to the donated amount

Enable Tax Receipts for Organization Donations

5. Click **Submit**.

Once you have saved your changes, when you go to the event page, the Tribute Information section will not be visible.

Mobile Optimized Donate/Tribute Page

In addition to the new page layout available to donors who access the page on a computer, we have also created a mobile optimized page, where donors can make

1. From the administrator console, search for the tribute event.
2. Click on **Event Settings**.
3. In the Mobile Fundraising Settings section, click on the checkbox next to **Enable mobile donations**.

Mobile Fundraising Settings

Enable mobile donations

4. Click **Submit**.

Once enabled, mobile users will be redirected to the mobile optimized page.

Tribute Information section allows donors to specify the honoree and send an optional card. Please note that this section is only visible when "Allow In Honour / Memory donations" is enabled in event settings.

Honoree name

Message to Charity

I would like to send a card

Send E-Card Send Print Card

Select an E-Card

Sender details

Sender name

Sender email

Recipient details

Recipient name

Recipient email

Card Message

Payment Information

The screenshot shows the 'Please Donate' form with the following sections:

- Donation Information:** Includes 'One Time' and 'Monthly' tabs, a 'Donation Amount' field, and a checkbox for covering processing fees.
- Tribute Information:** Includes 'In Memory' and 'In Honour' tabs, 'Honoree name' and 'Message to Charity' fields, and a checkbox for sending a card.
- Connect With Facebook:** A 'Log In with Facebook' button.
- Contact Information:** Fields for 'Name' (First and Last), 'Address' (Address Line 1 and 2, City/Town, Province (CANADA), Ontario, and Postal Code), and a 'Work' checkbox.
- Additional Questions:** Includes checkboxes for allowing contact by email and mail, and radio buttons for 'Where did you hear about us?' (Online Search, TV, Other).
- Gender:** A dropdown menu labeled 'Please specify your Gender'.
- Matching Gift:** A section for employer matching with an 'Employer Name' field and a 'Search' button.
- Payment Information:** Includes 'Credit Card' and 'PayPal' tabs, and fields for 'Credit Card Number', 'Cardholder's Name', 'mm', and 'yy'.

Donation Information

Donor Information

Survey Questions (UDFs)

Customizing the New Pages

All of revised pages are customizable through Artez admin console. You have the option to customize the pages through the WYSIWYG editor or through the Edit Content section.

<input type="checkbox"/> Enable all pages for editing and hide help icons Expand All							
A	Donation & Search -						
1.	<table border="1"> <tr> <td>Donation Page</td> <td>Custom</td> </tr> <tr> <td>2. Confirmation</td> <td>Default</td> </tr> <tr> <td>3. Thank You</td> <td>Default</td> </tr> </table>	Donation Page	Custom	2. Confirmation	Default	3. Thank You	Default
Donation Page	Custom						
2. Confirmation	Default						
3. Thank You	Default						
B	Mobile Donation -						
1.	<table border="1"> <tr> <td>Enter Information/Payment</td> <td>Default</td> </tr> <tr> <td>2. Confirmation</td> <td>Default</td> </tr> <tr> <td>3. Thank You</td> <td>Default</td> </tr> </table>	Enter Information/Payment	Default	2. Confirmation	Default	3. Thank You	Default
Enter Information/Payment	Default						
2. Confirmation	Default						
3. Thank You	Default						
C	E-Card +						
D	Other +						
E	Microsite +						