

As part of our commitment to continuously update and enhance our Fundraising system, we have recently made the following enhancements to the Artez Platform.



Data Entry - Thank You & New Team Members Emails

We have added the ability to have the system send out Thank You and New Team Member Emails when the Participant/Team Member is added via Data Entry. Here are the Emails that now Send on Data Entered Participants and Team Members:

Individual:

Thank You - Solicited Donation (Thanks for your donation, solicited)

Thank You - Unsolicited Donation (Thanks for your donation, unsolicited)

Team Member:

Thank You - Team Donation (Thanks for your donation, Team)

Administrator:

New Sponsor Notification (You have a new sponsor)

New Team Sponsor (You have a new team sponsor)

Setup New Data Entry Batch

In the Admin Console Click **“Data Entry”** and then click **“Batch Management.”** Then Click **“Setup New Data Entry Batch.”** We have added the option to enable emails to send on each batch created. To allow the emails to send for newly added participants and sponsors check the option of **“Send donation thank you emails to offline entered donors.”**

Data Entry - Setup New Batch

To setup a new batch, enter a batch name and select the event the batch is associated with. Multiple batches can be setup for a single event. If you are setting up control amounts, please note if the checkbox 'Batch Entry Totals must match Control Amounts' is checked, the data entered totals must match for both the cash/cheque and credit card controls.

General

Batch ID:

Date Created: Sep 8, 2017

Created by:

Batch Name: TestBatch

Data Entry Form: Pledge ▾

Event / Campaign: FrontStream Event ▾

Data Entry Type: Participants/Sponsors ▾

Send donation thank you emails to offline entered donors

Notes:

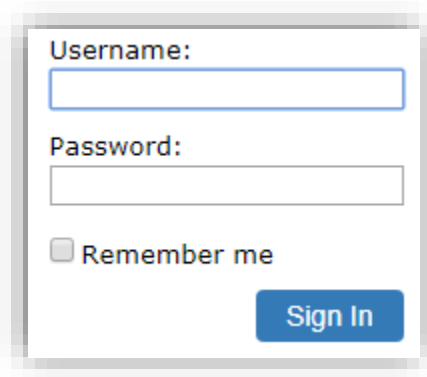
- You will need to enable the Emails on the event for the system to send the emails.
- The emails will send when the record is created in the Data Entry Batch. You do not need to Post the Batch First.

Remember Me

We have added the ability to have the page remember you if you return to the page.

How it Works

When given the login option you will also see a “Remember Me” option.



If this option is checked and you login, returning to the event will log you into the hub automatically. ****This functionality will not auto-populate your username and password.****

- Go to the Event Home Page
- Check the “Remember Me” option
- Login with a Registrant Username and Password
- Close the browser tab
- Return to the Event Home Page

Doing this will keep you logged in. It will no longer keep you logged in if you logout or clear your browser cookies.

Minor Enhancements & Bug Fixes

Location Drop Down on Search.aspx page should be in alphabetical order	Minor Enhancements
Embedd Rapidata Zendesk Chat in Artez Global Admin	Feature Requests
Responsive Emails	Feature Requests
Clicking Final Donate Button Multiple Times Produces .NET Error - Donation Successful - Mobile Donation/Registration	Bugs
Cannot Add a Donation to a Purchase when Currency is £ or €	Bugs
Get Sponsor Email in HUB giving .NET Error on Language Change	Bugs
Preview E-Card Not Displaying Landscape E-Card Correctly	Bugs
Tabs in Media Player Library	Bugs
Landscape Print Card not displaying Card Message when Printed - New Tribute Page	Bugs

[IE 10/11]: Credit card number is displaying when navigating back from DonateConfirm.aspx page	Bugs
Previous Button during registration payment causes blank page - Unable to continue registration	Bugs
Group Registration Setting "Group/team status sets Individuals" with Individual Registration Fee causes Team Captain Registrations to be the status of "Aborted Registration" - Mobile Registration	Bugs
Coupon code "Enable" checkbox is read only even if "Registration type" is selected on IE browser	Bugs
Create Team displayed in error on Join The Team button when Maximum Number of Group Members is set.	Bugs
Redirected to the Incorrect Event Home Page on Log In with Facebook to Cancelled Registration.	Bugs
The label is missing for tax receipt template dropdown on Event Setup Wizard	Bugs
If all Purchase Items are Disabled, Enabled/Disabled Toggle not appearing - Cannot Enable Purchase Items.	Bugs
Space between the amount and the \$ - French Currency	Bugs
Preview Ecard formatting issues	Bugs
Remove Print Batch Report button	Bugs