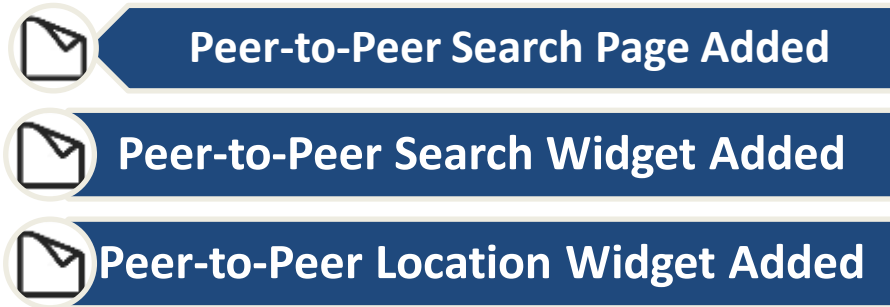


As part of our commitment to continuously update and enhance our Fundraising system, we recently made the following enhancements to the Artez Platform.



Peer to Peer Template Search Page

This is a BETA release. Users may experience issues when using the editor or viewing the live pages. Additional functionality will be added in future sprints.

We have added a new Search Page to the Peer-to-Peer template. As well as a new look-and-feel, users get predictive search and phonetic search functions. For Example, if there is a “Mark” and a “Marc” registered, phonetic search would return both results when “Mark” is searched. As you type the search text, results will display records that include that text. The admin user can customize the text on the page. Here are the features included on the New Search Page:

- Predictive Search
- Phonetic Search
- Individual Search Option
- Team Search Option (Includes Corporate Teams)
- Search by Location
- Icon with Initials
- English and French Pages available
- Mobile Responsive

Things to Note:

- Participant, Team and Corporate Team Search Consent Permission still followed (Same as the Event/Campaign Template)
- Clicking a Name, Corporate Team Name or Icon will redirect the user to that Individual, Team or Corporate Team’s page.
- Clicking Donate in the search results will redirect the user to the donation form with the proper solicitor already chosen.
- Location Drop Down only appears if there is more than one Location added to the event.
- The Search Header Link can be disabled in the Panorama Event Builder in the “Theme” section under “Header.”
- Individual and Team options in the left column of the Search Page can have their text edited in the Panorama Event Builder. Simply click on the text in the search results to edit the text.

The screenshot shows the Frontstream search interface. At the top, there is a search bar with the placeholder text "Find an individual or team" and "Enter a name to filter the below listings". Below the search bar, there are radio buttons for "All Individual" and "Team". A "Location" dropdown menu is set to "All Locations". The search results are divided into two sections: "Individual" and "Team".

Individual Results:

Icon	Name	Location	Action
BI	Brett I	Melbourne	Donate
DH	Dan H	Team Giving (part of Corporate Affiliates) Melbourne	Donate
DL	Danise L	Vancouver	Donate
FK	Frank K	Vancouver	Donate
FM	Fred M	Vancouver	Donate

Team Results:

Icon	Name	Location	Action
CA	Corporate Affiliate (Corporate Team)	Multiple Locations	Join Donate
MC	My Corporate Team (Corporate Team)	Multiple Locations	Join Donate
TG	Team Giving	Corporate Affiliates Seattle	Join Donate

Callout boxes provide the following information:

- Limit Search to Individual Only, Team Only or All.** (Points to the radio buttons)
- Search by Location Drop Down appears if the event has more than one location setup.** (Points to the Location dropdown)
- Search results include an Icon with first and last initial, first and last name, Corporate Team Affiliation (If Applicable) and Location registered for.** (Points to the individual and team result cards)
- Clicking on the Name or Icon will direct the user to the appropriate page.** (Points to the individual and team result cards)
- Search for an Individual, Team or Corporate Team here.** (Points to the search bar)
- Option to Donate to an Individual directly from the search results.** (Points to the "Donate" buttons on individual results)
- "See more" option expands the search results to show all results past 5. This is also the same for Team Results.** (Points to the "See more" link)
- Users can now Join a Team from the search results.** (Points to the "Join" buttons on team results)

At the bottom of the page, there are links for "Privacy Policy", "Cookie Policy", and "Terms & Conditions".

Mobile Search Page

The Search Page is Automatically Mobile Responsive.

Things to Note:

- Donate and Join Team Options are not available on the Mobile Search Page.
- “See more” option expands the results and gives the user a “Load more” option if there are still more records to display.
- English and French versions available.
- Use the ‘Filter’ option to narrow your search results.



Peer to Peer Template Search Widget

We have added a Content Widget called Search. This widget allows the admin user to add search functionality anywhere on their pages in the Panorama Event Builder. It returns results similar to the Search Page. It also allows for Location Searching. Here are the features included on the New Search Content Widget:

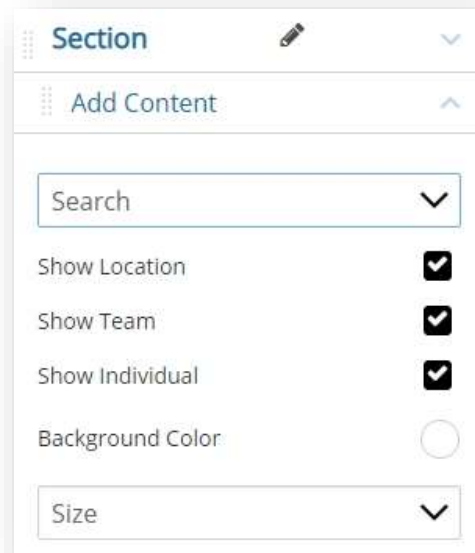
- Predictive Search
- Phonetic Search
- Individual Search Option
- Team Search Option (Includes Corporate Teams)
- Search for Location
- Icon with Initials
- English and French Content Widgets available
- Mobile Responsive

Things to Note:

- Participant, Team and Corporate Team Search Consent Permission still followed (Same as the Event/Campaign Template)
- Clicking a Name, Corporate Team Name or Icon will redirect the user to that Individual, Team or Corporate Team's page.
- Text on the Content Widget is editable in the Panorama Event Builder.



Search Content Widget Setting (Panorama Event Builder)



Options:

- Show Location – Toggle the ability to search for location pages
- Show Team – Toggle the ability to search for Team pages
- Show Individual – Toggle the ability to search for Individual pages
- Background Color – Background Color of the Content Widget
- Size – Options: Full, Half, One Third, Two Thirds, Auto

Peer to Peer Template Location Widget

We have added a Content Widget that allows the admin user to display their Location Pages. It is a great way to give users the option to see and access multiple locations on event pages. It is a Content Widget that can be added to the Event and Location pages. It provides the following functions:

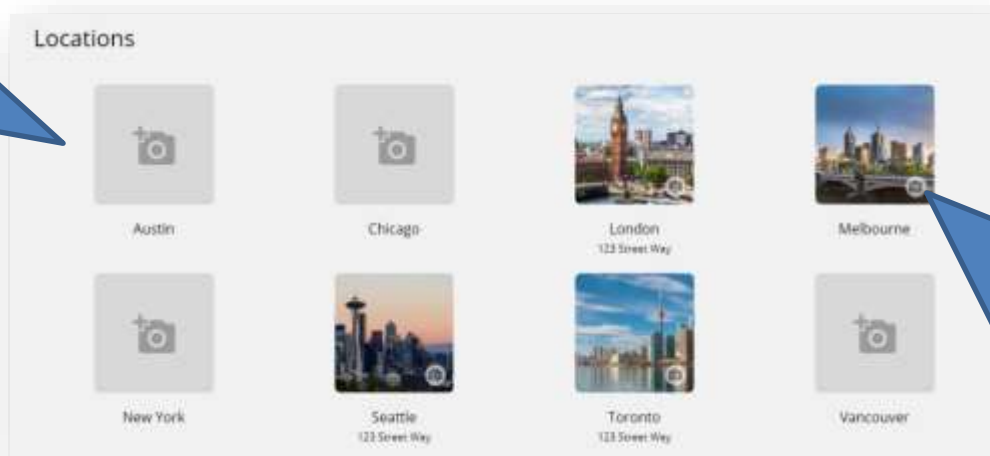
- Displays Locations
- Displays Location Picture
- Displays Location Name and Address
- Clickable Link to Location Page
- Mobile Responsive

Things to Note:

- Locations are still setup initially in the Admin Console (Events // Locations // Add New Location)
- This Content Widget type can ONLY be added to the Event and Location Pages
- Images can be added and edited in the Admin Console (Events // Locations) and in the Panorama Event Builder
- Each Location can only have 1 image added
- Image, Location Name and Address Line 1 Added in the Admin Console Appear on the Live Page
- If location types are setup you can choose to display All Location Types or a Single Location Type per Location Content Widget
- Only the Full and Half Sizes are available for the Location Content Widget
- Big Browser = Displays up to 8 Locations (Navigation Arrow Displayed if more than 8 Locations exists)
- Mobile = Displays up to 4 Locations
 - Swipe Left on Mobile to scroll through more than 4 Locations
- English and French versions of the Location Content Widget available
- Title Text on the Location Content Widget is editable in the Panorama Event Builder

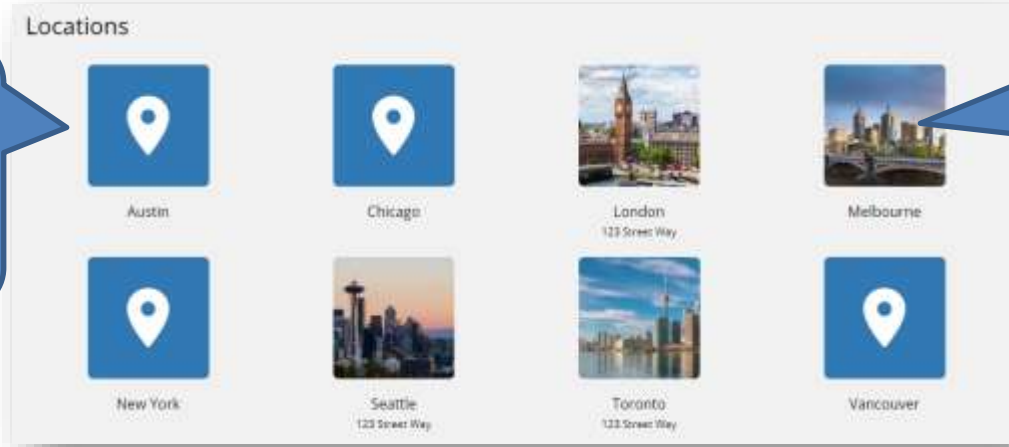
Location Content Widget (Panorama Event Builder)

Add a Location Image by Clicking the Camera Image

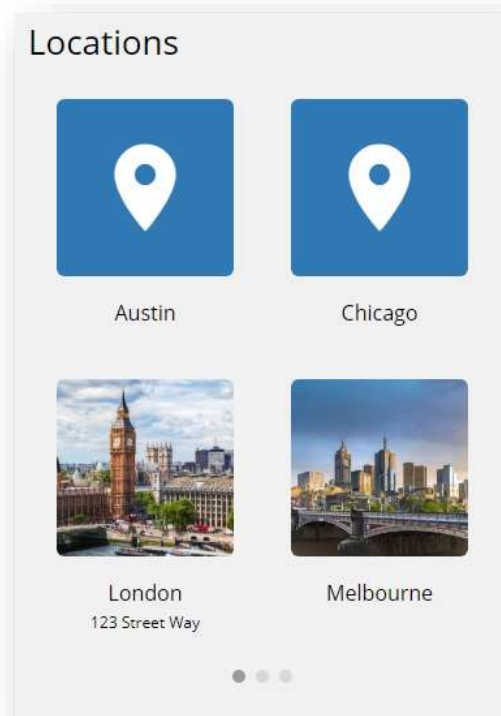


Update an Image by clicking the small Camera Icon once an Image has been Uploaded.

Live Page (Big Browser)



Live Page (Mobile)



Bugs & Minor Enhancements:

Minor Enhancements:

- An Update to the CRA URL in Tax Receipt Templates was made. Either Resave or create a new Tax Receipt Template to pick up the URL changes. (English and French)
- A Change was made to the way Tribute Donation Records are send to GiftWorks Cloud. Atrez Tribute Template Donations are now captured correctly.
- A Change was made to the way Billing Address was sent to GiftWorks Cloud. This resolved issue with GiftWork not reporting full addresses on Donations.